

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

BSOF Master Fund L.P.

Barclays Bank PLC

\_\_\_\_\_  
Name of Transferee

\_\_\_\_\_  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 59789

c/o Knighthood Capital Management, LLC  
623 Fifth Avenue, 29<sup>th</sup> Floor  
New York, NY 10022  
Attn: Laura Torrado  
Tel: 212-356-2914  
Fax: 212-356-3933  
Email: [ltorrado@knighthood.com](mailto:ltorrado@knighthood.com)

Amount of Claim:

1. \$46,843,758.38 with respect to ISIN/CUSIP XS0341922358, plus all accrued interest, fees and recoveries due thereon; and

2. \$49,697,226.11 with respect to ISIN/CUSIP XS0341920220 plus all accrued interest, fees and recoveries due thereon.

and

Date Claim Filed: \_\_\_\_\_

Blackstone Strategic Opportunity Associates L.L.C.  
34 Park Avenue, 28<sup>th</sup> Floor  
New York, New York 10154  
Attention: Arthur Liao  
Phone: 212-583-5185  
Fax: 212-583-5386  
Email: [liao@blackstone.com](mailto:liao@blackstone.com)

Phone:

Last Four Digits of Acct. #: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BSOF Master Fund L.P.

By: Blackstone Strategic Opportunity Associates L.L.C.,  
its General Partner

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Case No. 08-13555 (JMP) (Jointly Administered)

**PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 59789 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the partial transfer of that claim, the transferee filed a Partial Transfer of Claim other than for Security in the Clerk's office of this court on .

Barclays Bank PLC	BSOF Master Fund L.P.
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
745 Seventh Avenue New York, NY 10019 Attn: Daniel Crowley	c/o Knighthead Capital Management, LLC 623 Fifth Avenue, 29 <sup>th</sup> Floor New York, NY 10022 Attn: Laura Torrado Tel: 212-356-2914 Fax: 212-356-3933 Email: <a href="mailto:ltorrado@knighthead.com">ltorrado@knighthead.com</a>  and  Blackstone Strategic Opportunity Associates L.L.C. 34 Park Avenue, 28 <sup>th</sup> Floor New York, New York 10154 Attention: Arthur Liao Phone: 212-583-5185 Fax: 212-583-5386 Email: <a href="mailto:liao@blackstone.com">liao@blackstone.com</a>

**~~DEADLINE TO OBJECT TO TRANSFER~~**

The alleged transferor of the claims is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT